# Lijie (Lily) Fan

Coming from a strong analytical background, Lily has a strong working knowledge of financial risk management, analytical and problem-solving skills from working in the finance, technology, and government sectors. She posseses excellent interpersonal skills to collaborate effectively with cross-funtional teams and clients.

## EDUCATION

Master of Financial Insurance
University of Toronto
2023 - 2024

BMath (Honours)
Math/Financial Analysis &
Risk Management -
Professional Risk Management Specialization
(Co-op & Statistics)
University of Waterloo
2023

## SKILLS

Technical: Python; MATLAB; R; SQL; AXIS;
Excel VBA; Microsoft 365

## PROFESSIONAL CERTIFICATES/AWARDS

Term Distinction: 2020 - 2021
Term Dean's Honours List: 2020
UW President's Scholarship of
Distinction: 2018

## INTERESTS/ACTIVITIES

Crafting Jewellery; Design & Carving;
Board Games

## EXPERIENCE

The Bank of China, Zhejiang, China                   Oct. 2022-
Financial Risk Analyst                                Dec. 2022
- Managed financial data, including data collection, validation, & reconciliation, using advanced Excel functions & macros
- Analyzed financial statements to identify risks & opportunities, utilizing data visualization tools Microsoft Power BI
- Participated in various ad hoc projects, such as M&A due diligence & regulatory compliance reviews

The Ontario Public Service, Toronto, ON              Jan. 2022-
Position                                             Apr. 2022
- Created various checklists for financial analysis & expenditure control by using Excel
- Summarized the targets of funding database project & created onboarding training guidelines by using Visio
- Conducted financial modeling, scenario analysis, & sensitivity testing to support strategic planning & risk management

Long View Systems, Toronto, ON                       Sep. 2021-
Business System Analyst                               Dec. 2021
- Analyzed Business Needs Requirements for Cloud, Security, End User, Business, & Digital Transformation solutions
- Updated corporate clients' technical needs with Microsoft Azure Sentinel for cloud expertise
- Created Technical Runbooks for clients using Microsoft Intune & integrated the application into Zscaler/ZPA